

WILLIAM F. SAVINO
PARTNER



November 21, 2011

To: Custodial Dentists of Allcare Dental Management, Inc., *et al.*

Re: Allcare Dental Management, Inc., *et al.*
Case No. 11-13848-CLB

Dear Sir or Madam:

We represent Allcare Dental Management, Inc. and its related affiliates in connection with their recent Chapter 7 bankruptcy filings in Buffalo, New York. We have been directed by Chief United States Bankruptcy Judge Honorable Carl L. Bucki to transmit to your office, as one of the custodial dentists for one or more Allcare entities, the enclosed Press Release and the enclosed Notice to Creditors of the Allcare Debtors.

The Press Release and the Notice contain information which may be important to any former Allcare patients who are now your patients. We have been directed by Judge Bucki to request that your office please post the enclosed items in some conspicuous space in your office so that they might be viewed by former Allcare patients.

Thank you for your courtesy.

Very truly yours,

A handwritten signature in black ink, appearing to read "William F. Savino". The signature is stylized and includes a long horizontal line extending to the right.

William F. Savino
for DAMON MOREY LLP

WFS/mab
Enclosures

#1639869

PRESS RELEASE

ALLCARE DENTAL MANAGEMENT, INC. FILES CHAPTER 7 BANKRUPTCY

Allcare Dental Management, Inc. and 14 related companies have filed for Chapter 7 bankruptcy in the United States Bankruptcy Court for the Western District of New York in Buffalo, New York. A Chapter 7 bankruptcy case is a liquidation. The names of the companies that have filed for bankruptcy appear at the end of this article.

The Allcare companies previously operated dental clinics at multiple locations in thirteen states. Although some of their locations closed earlier, most of the dental chain closed in December, 2010, when the companies were unable to obtain enough new financing or equity investments to continue in business.

The Bankruptcy Court has announced that an “initial meeting of creditors”, also known as a “Section 341 Meeting,” will be held on December 12, 2011, at 1:00 p.m., at the United States Trustee’s Office, Olympic Towers, 300 Pearl Street, 4th Floor, Buffalo, New York 14202. The purpose of this meeting is to permit the Chapter 7 Bankruptcy Trustee to ask Allcare representatives questions about the assets and liabilities of the Allcare companies and the reasons for their bankruptcy filings. Creditors are permitted to attend this meeting and may be permitted to ask questions, but this meeting has nothing to do with the process of filing a claim for payment in these bankruptcy cases.

Since going out of business, the Allcare companies have been liquidating their assets and attempting to collect from former patients and insurance companies amounts which are owed for dental services rendered before the store closings. These collection efforts and asset sales will continue in Chapter 7.

Chief United States Bankruptcy Judge Carl L. Bucki has instructed that no creditors of these companies should file a claim for payment in these bankruptcy cases at this time and no deadline for the filing such claims has been set by the Court. He has directed that if it is determined at some future date that sufficient assets have been collected to permit a distribution to creditors, then notice will be sent to the last known address of each known potential creditor of the Allcare companies, notifying them where and by when they must file any claims.

The following are the names and case numbers of the Allcare companies which have filed Chapter 7 bankruptcies: Allcare Dental Management, Inc., Case No. 11-13848-CLB, Allcare Dental Management, LLC (f/k/a Allcare, LLC), Case No. 11-13850-CLB, Allcare Dental & Dentures of NY, P.C., Case No. 11-13847-CLB, Allcare Dental & Dentures Inc. of Ohio-Bates, Case No. 11-13851-CLB, Allcare Dental & Dentures of IA, P.C., Case No. 11-13852-CLB, Allcare Dental & Dentures of IL-Bates DDS, P.C., Case No. 11-13857-CLB, Allcare Dental & Dentures of IN, P.C., Case No. 11-13853-CLB, Allcare Dental & Dentures of MA, P.C., Case No. 11-13854-CLB, Allcare Dental & Dentures of MI, P.C., Case No. 11-13856-CLB, Allcare Dental & Dentures of ND, P.C., Case No. 11-13855-CLB, Allcare Dental & Dentures of NH, P.C., Case No. 11-13858-CLB, Allcare Dental & Dentures of TN, P.C., Case No. 11-13859-CLB, Allcare Dental & Dentures of WI, P.C., Case No. 11-13860-CLB, Allcare Dental & Dentures, P.C., Case No. 11-13862-CLB and Dr. Bates, DDS, Inc., Case No. 11-13861-CLB.

#1639790

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK

In re:

ALLCARE DENTAL MANAGEMENT, INC., *et al.*¹
P.O. Box 429
Clarence, New York 14031
Tax ID: 25-1900825,

Debtor.

Case No. 11-13848-CLB

Jointly Administered

Chapter 7

NOTICE OF CHAPTER 7 BANKRUPTCY CASES, MEETING OF CREDITORS & DEADLINES

Chapter 7 bankruptcy cases concerning the debtor corporation listed above and the affiliates listed below were filed on November 4, 2011.

You may be a creditor of one or more of the debtors. **This notice lists important deadlines.** You may want to consult an attorney to protect your rights. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed on the next page, or with a Pacer subscription, at www.nywb.uscourts.gov. NOTE: The Chapter 7 Trustee, the debtors' counsel and the staff of the bankruptcy clerk's office cannot give legal advice.

This notice sets forth the date, time and place of what is commonly referred to as "the first meeting of creditors" or the "Section 341 Meeting." The purpose of that meeting is to permit the examination by the Chapter 7 Trustee of the debtors regarding their assets and their liabilities and to discuss reasons for their filing for bankruptcy relief. You are permitted to attend this meeting, but you are not required to attend this meeting.

The Meeting of Creditors will be held on December 12, 2011, at 1:00 p.m., at the United States Trustee's Office, Olympic Towers, 300 Pearl Street, 4th Floor, Buffalo, New York 14202.

Please note that this meeting has nothing to do with the process of filing a claim for payment against the debtors. Claims for payment will not be considered, allowed or paid at this hearing. In Chapter 7, pre-bankruptcy claims against the debtors can only be paid if a claim is filed and allowed, if assets for payment are collected and if payment is ordered by the Court. None of these things will happen at this meeting.

By Order of the United States Bankruptcy Court, Proofs of Claim should not be filed at this time and no deadline for the filing of Proofs of Claim has been set at this time. If it is determined at some future date that sufficient assets have been collected to permit a distribution to creditors, then a notice will be sent to the last known address of each known potential creditor of the debtors, notifying them where and by when they must file any claims. If you do file a Proof of Claim, by doing so you will waive any privacy rights you may have had under HIPAA with respect to the Proof of Claim; the Proof of Claim and any documents filed with it may be made available for public inspection.

Proof of Claim forms may be obtained online at www.uscourts.gov/FormsAndFees/Forms/. Notices may be posted to the U.S. Bankruptcy Court Clerk's Office's website at www.nywb.uscourts.gov from time to time.

Should you wish to receive copies of other bankruptcy notices and pleadings, you must serve upon the Chapter 7 Trustee and the debtors' counsel (and file with the Court) a Notice of Appearance and Request for Notices, pursuant to Bankruptcy Rule 2002. The filing of a Proof of Claim form is not a Notice of Appearance. If you do not file a Notice of Appearance, it will not affect any rights you may have or any claims you may have against the debtors or your right to file a Proof of Claim.

The filing of the bankruptcy case automatically stays certain collection and other actions against the debtors and the debtors' property. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized.

¹ The Debtors are Allcare Dental Management, Inc., Tax ID No. 25-1900825; Allcare Dental Management, LLC (f/k/a Allcare, LLC), Tax ID No. 20-0528751; Allcare Dental & Dentures of NY, P.C., Tax ID No. 20-2510462; Allcare Dental & Dentures Inc. of Ohio-Bates, Tax ID No. 20-1226578; Allcare Dental & Dentures of IA, P.C., Tax ID No. 26-0509313; Allcare Dental & Dentures of IL-Bates DDS, P.C., Tax ID No. 20-8551284; Allcare Dental & Dentures of IN, P.C., Tax ID No. 20-4983363; Allcare Dental & Dentures of MA, P.C., Tax ID No. 20-8864280; Allcare Dental & Dentures of MI, P.C., Tax ID No. 20-5006093; Allcare Dental & Dentures of ND, P.C., Tax ID No. 26-2865547; Allcare Dental & Dentures of NH, P.C., Tax ID No. 20-4484388; Allcare Dental & Dentures of TN, P.C., Tax ID No. 26-2718430; Allcare Dental & Dentures of WI, P.C., Tax ID No. 20-8724117; Allcare Dental & Dentures, P.C., Tax ID No. 25-1900826; and Dr. Bates, DDS, Inc., Tax ID No. 20-8693496.

EXPLANATIONS

Filing of Chapter 7 Bankruptcy Case: Bankruptcy cases under Chapter 7 of the Bankruptcy Code (title 11, United States Code) have been filed in this court by or against the debtors listed on the front side, and an order for relief has been entered.

Creditors Generally May Not Take Certain Actions: Prohibited collection actions are listed in Bankruptcy Code §362. Common examples of prohibited actions include contacting the debtors by telephone, mail, or otherwise to demand repayment; taking actions to collect money or obtain property from the debtors; repossessing the debtors' property; starting or continuing lawsuits or foreclosures.

Meeting of Creditors: A meeting of creditors is scheduled for the date, time and location listed on the front side. *The debtors' representative must be present at the meeting to be questioned under oath by the trustee and potentially by creditors.* Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a later date without further notice.

Filing Proofs of Claim: By Order of the United States Bankruptcy Court, Proofs of Claim should not be filed at this time and no deadline for the filing of Proofs of Claim has been set at this time. Please do not file a proof of claim unless you receive a separate notice to do so.

Bankruptcy Clerk's Office: Any paper that you file in this bankruptcy case should be filed at the bankruptcy clerk's office at the address listed below. You may inspect all papers filed, including the list of the debtor's property and debts, at the bankruptcy clerk's office, except to any extent that the Court orders otherwise.

Creditors with a Foreign Address: Consult a lawyer familiar with United States bankruptcy law if you have any questions regarding your rights in this case.

Attorney for the Debtors: William F. Savino, Esq. Damon Morey LLP The Avant Building, Suite 1200 200 Delaware Avenue Buffalo, New York 14202	Bankruptcy Trustee: Mark J. Schlant, Esq. Zdarsky, Sawicki & Agostinelli LLP 404 Cathedral Place 298 Main Street Buffalo, New York 14202
Address of the Bankruptcy Clerk's Office: Olympic Towers, Suite 250 300 Pearl Street Buffalo, NY 14202	For the Court: Clerk of the Bankruptcy Court PAUL R. WARREN
Case filing information and deadline dates can be obtained free of charge by calling our Voice Case Information System: (716) 362-3201 or (800) 776-9578	You could have received this notice electronically. Register to receive future notices sent electronically through the Bankruptcy Notice Center: http://www.EBNuscourts.com
Hours Open: Monday – Friday 8:00 AM – 4:30 PM Website: http://www.nywb.uscourts.gov	Date: 11/22/11 Doc #

#1640084